



Volunteers of America®

GREATER BATON ROUGE

# ANNUAL REPORT 2015



# 12,884

## PEOPLE SERVED

July 1, 2014-June 30, 2015





## A Message from Jane Shank

Writing my last annual report letter is bittersweet after announcing my plans to officially retire. As I look back on the past 13 years, one word expresses how I feel - PROUD. I am so proud of our staff and their hard work while I was CEO. I have seen the strength of this affiliate multiply as we increased the number of staff to add life-changing programs that doubled our budget. I leave the Greater Baton Rouge affiliate with an amazingly strong Board of Directors and a top-notch staff.

I'm grateful to everyone who has made my job look easy these past 13 years by always exceeding expectations and giving their all while keeping our mission in the forefront. In all of the regions we serve, VOAGBR has a reputation for excellence in the community and this makes my heart swell with pride. Our donors and volunteers can be assured that this affiliate is as strong as ever and will be in great hands as I retire.

Just as I felt as a mom watching my own children grow and excel, I feel this same kind of love for VOAGBR and the success that we have all achieved together. I will miss each and every one of you.



*Janet Pace, Jane Shank and Virginia Pearson*

## A Message from Virginia Pearson

I echo Jane's sentiment and also feel enormously proud of the work that VOAGBR does in our community. This is also my last letter in the annual report, having served as Board Chair for two years while helping the affiliate prepare to hire a new leader. It has been a joy to work with the Board of Directors, executive team and program staff and to get to know our services, donors, funders and volunteers better.

The CEO Search committee worked diligently to find the perfect replacement for Jane. We were committed to ensuring that the affiliate will continue to be one of the strongest nonprofits in this community. We are blessed to have found the perfect person to take the reins, and I know she will help take the affiliate to even higher places. I would like to welcome Janet Pace as the new CEO of Volunteers of America Greater Baton Rouge. She brings a wealth of experience and nonprofit insight gained from her work with Volunteer Louisiana and the East Baton Rouge school system. We are confident that Janet will uphold the mission of Volunteers of America to serve people and communities in need while creating opportunities for others to experience the joy of serving.

## Board of Directors 2014-2015

**Jane F. Shank, President and CEO**

*Volunteers of America Greater Baton Rouge*

**Virginia M. Pearson, Board Chair**

*Pearson & Associates*

**Drew Sellers, Vice-Chair**

*Powers, Sellers, Mixon & Chapoton*

**LaDonna Green, Secretary**

*Our Lady of the Lake Physician Group*

**Jim Kaiser, Treasurer**

*JWK Consulting*

**Jason R. Brown**

*Kean Miller*

**Cory Cormier, Jr.**

*Alex J. Bellow Allstate Agency*

**Terry Ellis, Th.D**

*Chrysalis Interventions*

**Georgia Ford**

*Financial Planner (Retired)*

**Rodney Greenup, Jr.**

*Gulf South Engineering & Testing*

**Bob Lunsford**

*Robert L. Lunsford, Architect*

**Jon Malden**

*Capital One*

**Derek Mathews**

*TWRU, CPAs & Financial Advisors*

**Sherry McBeath**

*Rotary Club of Baton Rouge*

**Kenneth O. Miles**

*Louisiana State University*

**Mary Pesses**

*Social Worker*

**Todd Schexnayder**

*Blue Cross & Blue Shield of Louisiana*

**Rev. Juliet Spencer**

*LA Conference of the United Methodist Church*

**Gabrielle Vetter**

*Vetter Communications Corp.*

# Balance Sheet

for the year ending June 30, 2015

## ASSETS

Total Current Assets.....\$2,717,890  
Land, Buildings and Equipment.....\$2,715,243  
Other Assets.....\$837,610  
**Total Assets.....\$6,270,743**

## LIABILITIES AND NET ASSETS

Total Current Liabilities.....\$1,858,719  
Long Term Liabilities.....\$864,853  
**Total Liabilities.....\$2,723,572**  
**Total Net Assets.....\$3,547,171**  
**Total Liabilities & Net Assets.....\$6,270,743**

## OPERATING REVENUES

Total Public Support.....\$1,810,956  
Revenue and grants from  
governmental agencies.....\$15,471,020  
Self-generated funds.....\$929,757

**Total Revenues.....\$18,211,733**

## OPERATING EXPENSES

Spending by program services:

Encouraging Positive Development.....\$2,349,706  
Fostering Independence.....\$9,968,358  
Promoting Self-Sufficiency.....\$3,022,908  
**Total Program Services.....\$15,340,972**

Management and Administration.....\$2,207,406  
Fund Raising.....\$399,857  
Admin. Fees to National Organization.....\$334,030

**Total Operating Expenses.....\$18,282,265**

Surplus (deficit) from operations.....(\$70,532)  
Excess (deficit) from other activities.....\$30,968  
Change in Net Assets.....(\$39,564)  
Net Assets- Beginning of Year.....\$3,586,735  
Net Assets- End of Year.....\$3,547,171

Seniors Served:  
1,186



Adults Served:  
4,122



Youth Served:  
6,357



Age Unknown  
Served:  
1,219



**Hours of service contributed by volunteers: 9,923**



# Major Gifts Create Major Change

Recognizing donors who gave a financial gift of \$1,000 or more July 1, 2014-June 30, 2015

## INDIVIDUALS

Beth Alford  
Samuel Amoroso  
Anonymous  
Anonymous  
Anonymous  
Frederic & Susan Billings  
Tyrone & Eboness Black  
Robert & Linda Bowsher  
Jason R. Brown  
Dean & Susan Butler  
Patrick Cooper  
Charles & Jill Couvillon  
Rhonda Drach  
Iris Eldred  
Terry & Leslie Ellis  
David & Georgia Ford  
Rodney & Jennifer Greenup  
Joseph D. Guillory, Jr.  
Roberta Guillory  
Amanda Gustavson & Barrett Williams  
Robert Hart & Susan Nelson  
Jim and Judith Howell  
Denise Jackson  
Jim & Scharla Kaiser  
Robin Keller  
Sandy Lindsay  
Graig A. Luscombe  
Jeff & Leigh Ann Maddox  
Johnny & Kathy Masey  
Sherry McBeath  
Gerry Menard  
John & Angela Musso  
Bill & Gail O'Quin  
Carolyn R. Pittman  
DeeDee Reilly  
Sean Reilly & Jennifer Eplett Reilly  
Kent & Elizabeth Richards  
Betty Richardson  
Deidre Deculus Robert  
Dick & Brenda Roundtree  
Matthew & Holli Rowzee  
Jane F. Shank  
E. David Sledge, Jr.  
Greg & Gerry Stark  
Todd & Shelia Sterling  
Dan & Bridget Strecker  
Bob & Susan Thibodeaux  
Steve Thomas  
Joy Till  
Jon & Allison Traxler  
Cyril & Tutta Vetter  
Craig & Dawn Watson  
Andrew & Ernie Wikman  
The Womack Family

## CORPORATIONS

Abel Advisors  
American Press Foundation  
Amerigroup Corporation  
Amerihealth Caritas Louisiana  
Arthur J Gallagher & Co.  
Capital One, NA  
Centene Management Company, LLC  
COX Business  
Irwin Siegel Agency, Inc.  
ISC Constructors, LLC  
KeepSafe, Inc.  
Maddox & Associates  
R.A. Brunson, Inc.  
Southern Technologies  
Surgical Specialty Center of Baton Rouge  
The Home Depot  
Todd & Associates, LLC  
Vetter Communications

## FAITH-BASED

Broadmoor United Methodist Church  
First United Methodist Church  
St. Michael & All Angels Episcopal Church

## FOUNDATIONS & ORGANIZATIONS

B R & R Foundation  
Capital Area United Way  
Crime Victims Assistance Fund  
Huey & Angelina Wilson Foundation  
Irene W. & C.B. Pennington Foundation  
River City Quilt Guild  
Society for the Preservation of Lagniappe in LA  
The Arthur J. Gallagher Foundation  
The GE Foundation  
Volunteers of America Women's Auxiliary

## SCHOOL READINESS TAX CREDIT

AAA Rent All, Inc.  
Abadie Financial Services, LLC  
ABL Management, Inc.  
Ashley A. Lucas, M.D.  
Bellanger Consulting, LLC  
Cordell H. Haymon, LTD  
D.J. Scimeca M.D., APMC  
Educational Enterprises, Inc.  
Elise Scallan MD, LLC  
Ezell Law Firm, LLC  
Financial Benefits, Inc.  
Firnberg Brothers, LLC  
Harbour Orthodontics  
Hydro-Quip Manufacturing & Supply  
James A. Van Hook III PhD, LLC  
Jason Rainier, CFP  
John Jewell Pace APLC  
Jon G. Traxler M.D. LLC  
Joseph C. Montz, CPA  
Kerry G. Uffman, CPA  
Lamar Media Corp  
Laura E. Monroe, LLC  
LeMaire McCumsey Group, Inc.  
Louis A. Lobue Jr. CPA, LLC  
Louisiana Companies  
Miller Properties, Inc.  
Monica L. Zumo, LLC  
Moran Printing, Inc.  
Nathan Freeman M.D., LLC  
National Wellness Organization, Inc.  
Noesis Data, LLC  
On Target Pest Solutions  
Performance Contractors, Inc.  
Peters Wealth Advisors, LLC  
Querbes & Nelson  
Robinson Brothers Ford Lincoln, LLC  
Shobe & Associates, Inc.  
TEI Software Development  
The Levy Company, APC  
Turner Industries Group, LLC  
Utilities Consulting, Inc.  
Warren Bofinger CPA, LLC  
Williamson Cosmetic Center

# Thank You!

## OFFICE LOCATIONS

### Greater Baton Rouge

3949 North Boulevard  
Baton Rouge, LA 70806  
Phone: (225) 387-0061

### Lafayette & Acadiana

114 Exchange Place  
Lafayette, LA 70503  
Phone: (337) 234-5715

### Lake Charles & Southwest LA

2119 Oak Park Boulevard  
Lake Charles, LA 70601  
Phone: (337) 497-0034

